

For the purpose of complying with the Otoritas Jasa Keuangan (OJK) regulation no. 6/POJK.03/2015 on the "Transparency and Bank's Report Publication", the following financial information is extracted from the consolidated financial statements of Australia and New Zealand Banking Group Limited as at and for the period ended 31 March 2018 (reviewed by KPMG) and 31 March 2017 (reviewed by KPMG), which has been completed and authorized for issue by the Directors on 30 April 2018. The accounting period of Australia and New Zealand Banking Group Limited starting from 1 October to 30 September which is different from PT Bank ANZ Indonesia starting from 1 January to 31 December.

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED CONDENSED CONSOLIDATED BALANCE SHEET AS AT 31 MARCH 2018 AND 2017 (in AUD Millions)		
	Mar-18	Mar-17
Assets		
Cash and cash equivalent	82,071	75,185
Settlement balances owed to ANZ	5,037	2,930
Collateral paid	10,863	11,179
Trading securities	45,058	44,085
Derivative financial instruments	70,915	63,882
Available-for-sale assets	70,239	64,685
Net loans and advances	588,946	564,035
Regulatory deposits	1,229	2,154
Assets held for sale	45,278	14,145
Investment in associates	2,481	2,286
Current tax assets	15	242
Deferred tax assets	840	572
Goodwill and other intangible assets	5,338	7,053
Investments backing policy liabilities	-	37,602
Premises and equipment	1,892	1,979
Other assets	4,914	4,497
Total assets	935,116	896,511
Liabilities		
Settlement balances owed by ANZ	10,577	9,736
Collateral received	9,395	5,189
Deposits and other borrowings	616,230	581,407
Derivative financial instruments	70,624	65,050
Current tax liabilities	371	185
Deferred tax liabilities	258	224
Liabilities held for sale	44,773	17,166
Policy liabilities	-	37,111
External unit holder liabilities	-	4,227
Payables and other liabilities	7,442	8,054
Provisions	1,110	1,179
Debt issuances	114,836	109,075
Total liabilities	875,616	838,603
Net assets	59,500	57,908
Shareholders' equity		
Ordinary share capital	27,933	29,036
Reserves	541	115
Retained earnings	30,900	28,640
Share capital and reserves attributable to shareholders of the Company	59,374	57,791
Non-controlling interests	126	117
Total shareholders' equity	59,500	57,908

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED CONDENSED CONSOLIDATED OFF BALANCE SHEET AS AT 31 MARCH 2018 AND 2017 (in AUD Millions)		
	Mar-18	Mar-17
Undrawn and contingent facilities	233,527	236,054

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED CONDENSED CONSOLIDATED INCOME STATEMENT FOR THE PERIOD ENDED 31 MARCH 2018 AND 2017 (in AUD Millions)		
	Mar-18	Mar-17
Interest income	14,849	14,426
Interest expense	(7,499)	(7,007)
Net interest income	7,350	7,419
Other operating income	2,430	1,704
Net funds management and insurance income	307	299
Share of associates' profit	88	173
Operating income	10,175	9,595
Operating expenses	(4,411)	(4,487)
Profit before credit impairment and income tax	5,764	5,108
Credit impairment charge	(408)	(719)
Profit before income tax	5,356	4,389
Income tax expense	(1,426)	(1,447)
Profit after tax from continuing operations	3,930	2,942
Profit/(Loss) after tax from discontinued operations	(600)	(23)
Profit for the period	3,330	2,919
Comprising:		
Profit attributable to shareholders of the Company	3,323	2,911
Profit attributable to non-controlling interests	7	8
Earnings per ordinary share (cents) including discontinued operations		
Basic	114.2	100.2
Diluted	108.6	96.7
Earnings per ordinary share (cents) from continuing operations		
Basic	134.8	100.9
Diluted	127.4	97.4
Dividend per ordinary share (cents)	80	80

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE PERIOD ENDED 31 MARCH 2018 AND 2017 (in AUD Millions)		
	Mar-18	Mar-17
Profit for the period from continuing operations	3,930	2,942
Other comprehensive income		
Items that will not be reclassified subsequently to profit or loss	27	24
Items that may be reclassified subsequently to profit or loss		
Foreign currency translation reserve	460	(689)
Other reserve movements	174	(228)
Income tax attributable to the above items	(121)	(10)
Share of associates' other comprehensive income	(5)	2
Other comprehensive income net of tax from the continuing operations	535	(901)
Profit/(Loss) after tax from discontinued operations	(600)	(23)
Other comprehensive income after tax from discontinued operations	10	(29)
Total comprehensive income for the period	3,875	1,989
Comprising total comprehensive income attributable to:		
Shareholders of the Company	3,865	1,980
Non-controlling interests	10	9

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD ENDED 31 MARCH 2018 AND 2017 (in AUD Millions)						
	Ordinary share capital	Reserves	Retained earnings	Share capital and reserves attributable to shareholders of the Company	Non-controlling interests	Total Shareholders' equity
As at 1 October 2016	28,765	1,078	27,975	57,818	109	57,927
Profit or loss from continuing operations	-	-	2,934	2,934	8	2,942
Profit or loss from discontinued operations	-	-	(23)	(23)	-	(23)
Other comprehensive income for the period from continuing operations	-	(922)	20	(902)	1	(901)
Other comprehensive income for the period from discontinued operations	-	(29)	-	(29)	-	(29)
Total comprehensive income for the period	-	(951)	2,931	1,980	9	1,989
Transactions with equity holders in their capacity as equity holders:						
Dividends paid	-	-	(2,300)	(2,300)	(1)	(2,301)
Dividend income on treasury shares held within the Group's life insurance statutory funds	-	-	14	14	-	14
Dividend reinvestment plan	199	-	-	199	-	199
Other equity movements:						
Treasury shares Wealth Australia adjustment	71	-	-	71	-	71
Group employee share acquisition scheme	1	-	-	1	-	1
Other items	-	(12)	20	8	-	8
As at 31 March 2017	29,036	115	28,640	57,791	117	57,908
Profit or loss from continuing operations	-	-	3,410	3,410	7	3,417
Profit or loss from discontinued operations	-	-	85	85	-	85
Other comprehensive income for the period from continuing operations	-	(97)	(5)	(102)	(7)	(109)
Other comprehensive income for the period from discontinued operations	-	(1)	-	(1)	-	(1)
Total comprehensive income for the period	-	(98)	3,490	3,392	-	3,392
Transactions with equity holders in their capacity as equity holders:						
Dividends paid	-	-	(2,309)	(2,309)	-	(2,309)
Dividend income on treasury shares held within the Group's life insurance statutory funds	-	-	12	12	-	12
Dividend reinvestment plan	176	-	-	176	-	176
Group share buy-back	(176)	-	-	(176)	-	(176)
Other equity movements:						
Treasury shares Wealth Australia adjustment	(2)	-	-	(2)	-	(2)
Group employee share acquisition scheme	55	-	-	55	-	55
Other items	(1)	20	1	20	(1)	19
As at 30 September 2017	29,088	37	29,834	58,959	116	59,075
Profit or loss from continuing operations	-	-	3,923	3,923	7	3,930
Profit or loss from discontinued operations	-	-	(600)	(600)	-	(600)
Other comprehensive income for the period from continuing operations	-	511	21	532	3	535
Other comprehensive income for the period from discontinued operations	-	10	-	10	-	10
Total comprehensive income for the period	-	521	3,344	3,865	10	3,875
Transactions with equity holders in their capacity as equity holders:						
Dividends paid	-	-	(2,308)	(2,308)	-	(2,308)
Dividend income on treasury shares held within the Group's life insurance statutory funds	-	-	12	12	-	12
Dividend reinvestment plan	192	-	-	192	-	192
Group share buy-back	(1,324)	-	-	(1,324)	-	(1,324)
Other equity movements:						
Treasury shares Wealth Australia adjustment	20	-	-	20	-	20
Group employee share acquisition scheme	(43)	-	-	(43)	-	(43)
Other items	-	(17)	18	1	-	1
As at 31 March 2018	27,933	541	30,900	59,374	126	59,500