

For the purpose of complying with the Otoritas Jasa Keuangan (OJK) regulation no. 6/POJK.03/2015 dated 31 March 2015 on the "Transparency and Bank's Report Publication", the following financial information is extracted from the Annual Report of Australia and New Zealand Banking Group Limited as at and for the period ended 30 September 2017 (audited) and 30 September 2016 (audited), which has been completed and authorized for issuance by the Directors on 2 November 2017. The accounting period of Australia and New Zealand Banking Group Limited starting from 1 October to 30 September which is different from PT Bank ANZ Indonesia starting from 1 January to 31 December.

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED CONSOLIDATED BALANCE SHEET AS AT 30 SEPTEMBER 2017 AND 2016 (in AUD Millions)		
	Sep-17	Sep-16
Assets		
Cash and cash equivalents	68,048	66,220
Settlement balances owed to ANZ	5,504	4,406
Collateral paid	8,987	12,723
Trading securities	43,605	47,188
Derivative financial instruments	62,518	87,496
Available-for-sale assets	69,384	63,113
Net loans and advances	574,331	575,852
Regulatory deposits	2,015	2,296
Assets held for sale	7,970	-
Investment in associates	2,248	4,272
Current tax assets	30	126
Deferred tax assets	675	623
Goodwill and other intangible assets	6,970	7,672
Investments backing policy liabilities	37,964	35,656
Premises and equipment	1,965	2,205
Other assets	5,112	5,021
Total assets	897,326	914,869
Liabilities		
Settlement balances owed by ANZ	9,914	10,625
Collateral received	5,919	6,386
Deposits and other borrowings	595,611	588,195
Derivative financial instruments	62,252	88,725
Current tax liabilities	241	188
Deferred tax liabilities	257	227
Liabilities held for sale	4,693	-
Policy liabilities	37,448	36,145
External unit holder liabilities (life insurance funds)	4,435	3,333
Payables and other liabilities	8,350	8,865
Employee entitlements	530	543
Other provisions	628	666
Debt issuances	107,973	113,044
Total liabilities	838,251	856,942
Net assets	59,075	57,927
Shareholders' equity		
Ordinary share capital	29,088	28,765
Reserves	37	1,078
Retained earnings	29,834	27,975
Share capital and reserves attributable to shareholders of the Company	58,959	57,818
Non-controlling interests	116	109
Total shareholders' equity	59,075	57,927

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED UNDRAWN AND CONTINGENT LIABILITIES AS AT 30 SEPTEMBER 2017 AND 2016 (in AUD Millions)		
	Sep-17	Sep-16
Undrawn facilities	191,323	207,410
Contingent facilities	40,839	37,779

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED CONSOLIDATED INCOME STATEMENT FOR THE PERIOD ENDED 30 SEPTEMBER 2017 AND 2016 (in AUD Millions)		
	Sep-17	Sep-16
Interest income	29,120	29,951
Interest expense	(14,248)	(14,856)
Net interest income	14,872	15,095
Other operating income	3,601	3,146
Net funds management and insurance income	1,500	1,764
Share of associates' profit	300	541
Operating income	20,273	20,546
Operating expenses	(9,448)	(10,439)
Profit before credit impairment and income tax	10,825	10,107
Credit impairment charge	(1,198)	(1,929)
Profit before income tax	9,627	8,178
Income tax expense	(3,206)	(2,458)
Profit for the year	6,421	5,720
Comprising:		
Profit attributable to shareholders of the Company	6,406	5,709
Profit attributable to non-controlling interests	15	11
Earnings per ordinary share (cents)		
Basic	220.1	197.4
Diluted	210.8	189.3
Dividend per ordinary share (cents)	160.0	160.0

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE PERIOD ENDED 30 SEPTEMBER 2017 AND 2016 (in AUD Millions)		
	Sep-17	Sep-16
Profit for the year	6,421	5,720
Other comprehensive income		
Items that will not be reclassified subsequently to profit or loss	26	(82)
Items that may be reclassified subsequently to profit or loss		
Foreign currency translation reserve		
Exchange differences taken to equity	(748)	(456)
Exchange differences transferred to income statement	-	(126)
Other reserve movements	(339)	75
Income tax attributable to the above items	20	-
Share of associates' other comprehensive income	1	4
Other comprehensive income net of tax	(1,040)	(585)
Total comprehensive income for the year	5,381	5,135
Comprising total comprehensive income attributable to:		
Shareholders of the Company	5,372	5,131
Non-controlling interests	9	4

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD ENDED 30 SEPTEMBER 2017 AND 2016 (in AUD Millions)						
	Ordinary share capital	Reserves	Retained earnings	Share capital and reserves attributable to shareholders of the Company	Non-controlling interests	Total Shareholders' equity
As at 1 October 2015	28,367	1,571	27,309	57,247	106	57,353
Profit or loss	-	-	5,709	5,709	11	5,720
Other comprehensive income for the year	-	(504)	(74)	(578)	(7)	(585)
Total comprehensive income for the year	-	(504)	5,635	5,131	4	5,135
Transactions with equity holders in their capacity as equity holders:						
Dividends paid	-	-	(5,001)	(5,001)	(1)	(5,002)
Dividend income on treasury shares held within the Group's life insurance statutory funds	-	-	24	24	-	24
Dividend reinvestment plan	413	-	-	413	-	413
Other equity movements:						
Treasury shares Wealth Australia adjustment	(153)	-	-	(153)	-	(153)
Group employee share acquisition scheme	138	-	-	138	-	138
Other items	-	11	8	19	-	19
As at 30 September 2016	28,765	1,078	27,975	57,818	109	57,927
Profit or loss	-	-	6,406	6,406	15	6,421
Other comprehensive income for the year	-	(1,049)	15	(1,034)	(6)	(1,040)
Total comprehensive income for the period	-	(1,049)	6,421	5,372	9	5,381
Transactions with equity holders in their capacity as equity holders:						
Dividends paid	-	-	(4,609)	(4,609)	(1)	(4,610)
Dividend income on treasury shares held within the Group's life insurance statutory funds	-	-	26	26	-	26
Dividend reinvestment plan	374	-	-	374	-	374
Group share buy-back	(176)	-	-	(176)	-	(176)
Other equity movements:						
Treasury shares Wealth adjustment	69	-	-	69	-	69
Group employee share acquisition scheme	56	-	-	56	-	56
Other items	-	8	21	29	(1)	28
As at 30 September 2017	29,088	37	29,834	58,959	116	59,075