

For the purpose of complying with the Otoritas Jasa Keuangan (OJK) regulation no. 6/POJK.03/2015 on the "Transparency and Bank's Report Publication", the following financial information is extracted from the consolidated financial statements of Australia and New Zealand Banking Group Limited as at and for the period ended 31 March 2019 (reviewed by KPMG) and 31 March 2018 (reviewed by KPMG), which has been completed and authorized for issue by the Directors on 30 April 2019. The accounting period of Australia and New Zealand Banking Group Limited starting from 1 October to 30 September which is different from PT Bank ANZ Indonesia starting from 1 January to 31 December.

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED CONDENSED CONSOLIDATED BALANCE SHEET AS AT 31 MARCH 2019 AND 2018 (in AUD Millions)		
	Mar-19	Mar-18
Assets		
Cash and cash equivalent	93,996	82,071
Settlement balances owed to ANZ	4,041	5,037
Collateral paid	11,860	10,863
Trading securities	42,857	45,058
Derivative financial instruments	79,375	70,915
Investment Securities	78,882	-
Available-for-sale assets	-	70,239
Net loans and advances	609,255	589,468
Regulatory deposits	944	1,229
Assets held for sale	43,549	45,278
Investment in associates	2,737	2,481
Current tax assets	500	15
Deferred tax assets	1,146	840
Goodwill and other intangible assets	5,017	5,338
Premises and equipment	1,863	1,892
Other assets	4,222	4,946
Total assets	980,244	935,670
Liabilities		
Settlement balances owed by ANZ	12,371	10,577
Collateral received	5,726	9,395
Deposits and other borrowings	634,989	616,230
Derivative financial instruments	80,871	70,624
Current tax liabilities	159	371
Deferred tax liabilities	48	268
Liabilities held for sale	46,555	44,773
Payables and other liabilities	7,641	7,542
Provisions	2,221	1,532
Debt issuances	129,692	114,836
Total liabilities	920,273	876,148
Net assets	59,971	59,522
Shareholders' equity		
Ordinary share capital	26,048	27,933
Reserves	1,709	541
Retained earnings	32,064	30,922
Share capital and reserves attributable to shareholders of the Company	59,821	59,396
Non-controlling interests	150	126
Total shareholders' equity	59,971	59,522

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED CONDENSED CONSOLIDATED OFF BALANCE SHEET AS AT 31 MARCH 2019 AND 2018 (in AUD Millions)		
	Mar-19	Mar-18
Undrawn and contingent facilities	245,311	233,005

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED CONDENSED CONSOLIDATED INCOME STATEMENT FOR THE PERIOD ENDED 31 MARCH 2019 AND 2018 (in AUD Millions)		
	Mar-19	Mar-18
Interest income	15,970	14,849
Interest expense	(8,671)	(7,499)
Net interest income	7,299	7,350
Other operating income	1,786	2,659
Net income from insurance business	77	140
Share of associates' profit	131	88
Operating income	9,293	10,237
Operating expenses	(4,365)	(4,473)
Profit before credit impairment and income tax	4,928	5,764
Credit impairment charge	(392)	(408)
Profit before income tax	4,536	5,356
Income tax expense	(1,284)	(1,426)
Profit after tax from continuing operations	3,252	3,930
Profit/(Loss) after tax from discontinued operations	(70)	(600)
Profit for the period	3,182	3,330
Comprising:		
Profit attributable to shareholders of the Company	3,173	3,323
Profit attributable to non-controlling interests	9	7
Earnings per ordinary share (cents) including discontinued operations		
Basic	111.7	114.2
Diluted	106.4	108.6
Earnings per ordinary share (cents) from continuing operations		
Basic	114.1	134.8
Diluted	108.7	127.4
Dividend per ordinary share (cents)	80	80

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE PERIOD ENDED 31 MARCH 2019 AND 2018 (in AUD Millions)		
	Mar-19	Mar-18
Profit for the period from continuing operation	3,252	3,930
Other comprehensive income		
Items that will not be reclassified subsequently to profit or loss		
Investment securities - equity securities at FVOCI	176	-
Other reserve movements	11	27
Items that may be reclassified subsequently to profit or loss		
Foreign currency translation reserve	834	460
Other reserve movements	517	174
Income tax attributable to the above items	187	121
Share of associates' other comprehensive income	13	5
Other comprehensive income after tax from continuing operation	1,364	535
Profit/(Loss) after tax from discontinued operations	(70)	(600)
Other comprehensive income after tax from discontinued operations	42	10
Total comprehensive income for the period	4,588	3,875
Comprising total comprehensive income attributable to:		
Shareholders of the Company	4,578	3,865
Non-controlling interests	10	10

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD ENDED 31 MARCH 2019 AND 2018 (in AUD Millions)						
	Ordinary share capital	Reserves	Retained earnings	Share capital and reserves attributable to shareholders of the Company	Non-controlling interests	Total Shareholders' equity
As at 1 October 2017	29,088	37	29,834	58,959	116	59,075
Impact on transition to AASB 15	-	-	22	22	-	22
Profit or loss from continuing operations	-	-	3,923	3,923	7	3,930
Profit or loss from discontinued operations	-	-	(600)	(600)	-	(600)
Other comprehensive income for the period from continuing operations	-	511	21	532	3	535
Other comprehensive income for the period from discontinued operations	-	10	-	10	-	10
Total comprehensive income for the period	-	521	3,344	3,865	10	3,875
Transactions with equity holders in their capacity as equity holders:						
Dividends paid	-	-	(2,308)	(2,308)	-	(2,308)
Dividend income on treasury shares held within the Group's life insurance statutory funds	-	-	12	12	-	12
Group share buy-back	(1,132)	-	-	(1,132)	-	(1,132)
Other equity movements:						
Treasury shares Wealth Australia adjustment	20	-	-	20	-	20
Group employee share acquisition scheme	(43)	-	-	(43)	-	(43)
Other items	-	(17)	18	1	-	1
As at 31 March 2018	27,933	541	30,922	59,396	126	59,522
Profit or loss from continuing operations	-	-	3,172	3,172	9	3,181
Profit or loss from discontinued operations	-	-	(95)	(95)	-	(95)
Other comprehensive income for the period from continuing operations	-	(247)	3	(244)	7	(237)
Other comprehensive income for the period from discontinued operations	-	8	-	8	-	8
Total comprehensive income for the period	-	(239)	3,080	2,841	16	2,857
Transactions with equity holders in their capacity as equity holders:						
Dividends paid	-	-	(2,277)	(2,277)	(2)	(2,279)
Dividend income on treasury shares held within the Group's life insurance statutory funds	-	-	12	12	-	12
Group share buy-back	(748)	-	-	(748)	-	(748)
Other equity movements:						
Treasury shares Wealth Australia adjustment	(22)	-	-	(22)	-	(22)
Group employee share acquisition scheme	42	-	-	42	-	42
Other items	-	21	-	21	-	21
As at 30 September 2018	27,205	323	31,737	59,265	140	59,405
Impact on transition to AASB 9	-	14	(624)	(610)	-	(610)
Profit or loss from continuing operations	-	-	3,243	3,243	9	3,252
Profit or loss from discontinued operations	-	-	(70)	(70)	-	(70)
Other comprehensive income for the period from continuing operations	-	1,351	12	1,363	1	1,364
Other comprehensive income for the period from discontinued operations	-	42	-	42	-	42
Total comprehensive income for the period	-	1,393	3,185	4,578	10	4,588
Transactions with equity holders in their capacity as equity holders:						
Dividends paid	-	-	(2,254)	(2,254)	-	(2,254)
Dividend income on treasury shares held within the Group's life insurance statutory funds	-	-	12	12	-	12
Group share buy-back	(1,120)	-	-	(1,120)	-	(1,120)
Other equity movements:						
Treasury shares Wealth Australia adjustment	(37)	-	-	(37)	-	(37)
Group employee share acquisition scheme	-	-	-	-	-	-
Other items	-	(21)	8	(13)	-	(13)
As at 31 March 2019	26,048	1,709	32,064	59,821	150	59,971

Shareholders' equity attributable to equity holders of the Bank