

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 October 2015

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	14	Deposits	586
Interbank and money market items, net	8,356,797	Interbank and money market items, net	-
Claims on securities	-	Liabilities payable on demand	5,100
Derivatives assets	46,715	Liabilities to deliver securities	-
Investments - net	8,625,835	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 6,788)		Derivatives liabilities	16,485
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	2,621,520	Bank's liabilities under acceptances	-
Accrued interest receivables	6,203	Other liabilities	145,261
Customers' liabilities under acceptances	-	Total Liabilities	167,432
Properties foreclosed, net	-		
Premises and equipment, net	102,538	Shareholders' equity	
Other assets, net	225,234	Equity portion ^{1/}	20,000,000
		Other reserves	564
		Retained Earnings	182,012
		Total Shareholders' equity	19,817,424
Total Assets	19,984,856	Total Liabilities and Shareholders' equity	19,984,856

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 September 2015 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2015 (Quarterly)	101,472
Actual provisioning for loan loss, as of 30 September 2015 (Quarterly)	101,472
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,794,479
(Capital adequacy ratio = 304.14 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,794,479
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 304.14 percents)	
Changes in assets and liabilities this quarter as of 31 October 2015 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	2,291,579
Avals to bills and guarantees of loans	414,842
Liabilities under unmatured import bills	-
Letters of credit	1,086,056
Other contingencies	790,681

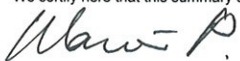
^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2015 (Quarterly) -
(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

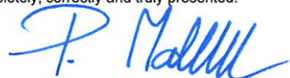
Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure	Date of disclosure
Information as of	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer