

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities
(Audited/reviewed by Certified Public Accountant)

As of 31 March 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	105	Deposits	584,651
Interbank and money market items, net	4,455,213	Interbank and money market items, net	2,087,488
Claims on securities	-	Liabilities payable on demand	269
Derivatives assets	38,451	Liabilities to deliver securities	-
Investments - net	9,359,272	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	23,417
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	7,908,120	Bank's liabilities under acceptances	-
Accrued interest receivables	10,298	Other liabilities	2,265,017
Customers' liabilities under acceptances	-	Total Liabilities	4,960,842
Properties foreclosed, net	-		
Premises and equipment, net	86,728	Shareholders' equity	
Other assets, net	2,918,353	Equity portion ^{1/}	20,000,000
		Other reserves	25,676
		Retained Earnings	209,978
		Total Shareholders' equity	19,815,698
Total Assets	24,776,540	Total Liabilities and Shareholders' equity	24,776,540

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2016 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2016 (Quarterly)	117,015
Actual provisioning for loan loss, as of 31 March 2016 (Quarterly)	117,015
Loans to related parties	2,463,540
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,781,068
(Capital adequacy ratio = 159.89 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,781,068
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 159.89 percents)	
Changes in assets and liabilities this quarter as of 31 March 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	3,070,350
Avals to bills and guarantees of loans	418,189
Liabilities under unmatured import bills	-
Letters of credit	1,151,263
Other contingencies	1,500,898

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2016 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

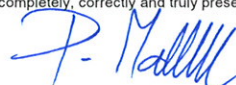
Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure 30 June 2016	Date of disclosure
Information as of 31 March 2016	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer