

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 September 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	689	Deposits	1,226,013
Interbank and money market items, net	7,896,866	Interbank and money market items, net	4,163,988
Claims on securities	-	Liabilities payable on demand	14,920
Derivatives assets	233,161	Liabilities to deliver securities	-
Investments - net	9,398,903	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 5,547)		Derivatives liabilities	215,776
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	7,616,135	Bank's liabilities under acceptances	-
Accrued interest receivables	38,277	Other liabilities	257,878
Customers' liabilities under acceptances	-	Total Liabilities	5,878,575
Properties foreclosed, net	-		
Premises and equipment, net	77,250	Shareholders' equity	
Other assets, net	188,663	Equity portion ^{1/}	20,000,000
		Other reserves	6,554
		Retained Earnings	- 435,185
		Total Shareholders' equity	19,571,369
Total Assets	25,449,944	Total Liabilities and Shareholders' equity	25,449,944

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 September 2016 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2016 (Quarterly)	142,931
Actual provisioning for loan loss, as of 30 September 2016 (Quarterly)	142,931
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,827,115
(Capital adequacy ratio = 162.48 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,827,115
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 162.48 percents)	
Changes in assets and liabilities this quarter as of 30 September 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	2,823,384
Avals to bills and guarantees of loans	477,491
Liabilities under unmatured import bills	-
Letters of credit	255,044
Other contingencies	2,090,849

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2016 (Quarterly) -
 (0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure 30 June 2016	Date of disclosure
Information as of 31 March 2016	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paopanchon)
 Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
 Position President and Chief Executive Officer