

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	872	Deposits	995,114
Interbank and money market items, net	7,092,379	Interbank and money market items, net	3,982,921
Claims on securities	-	Liabilities payable on demand	7,521
Derivatives assets	339,344	Liabilities to deliver securities	-
Investments - net	9,255,629	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 3,246)		Derivatives liabilities	264,396
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	7,701,837	Bank's liabilities under acceptances	-
Accrued interest receivables	28,181	Other liabilities	198,397
Customers' liabilities under acceptances	-	Total Liabilities	5,448,349
Properties foreclosed, net	-		
Premises and equipment, net	78,470	Shareholders' equity	
Other assets, net	518,754	Equity portion ^{1/}	20,000,000
		Other reserves	5,458
		Retained Earnings	438,339
		Total Shareholders' equity	19,567,117
Total Assets	25,015,466	Total Liabilities and Shareholders' equity	25,015,466

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 June 2016 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2016 (Quarterly)	161,090
Actual provisioning for loan loss, as of 30 June 2016 (Quarterly)	161,090
Loans to related parties	104,228
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,878,488
(Capital adequacy ratio = 166.79 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,878,488
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 166.79 percents)	
Changes in assets and liabilities this quarter as of 31 August 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	1,928,117
Avals to bills and guarantees of loans	490,110
Liabilities under unmatured Import bills	-
Letters of credit	254,561
Other contingencies	1,183,446

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

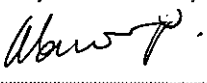
^{2/} Non-Performing Loans (gross) as of 30 June 2016 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

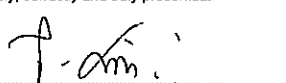
Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure 30 June 2016	Date of disclosure
Information as of 31 March 2016	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Mrs. Pratamaporn Svasti-Xuto)
Position EVP, Governance and Corporate Affairs