

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 July 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	903	Deposits	1,081,718
Interbank and money market items, net	10,368,328	Interbank and money market items, net	4,777,929
Claims on securities	-	Liabilities payable on demand	7,788
Derivatives assets	226,166	Liabilities to deliver securities	-
Investments - net	6,837,026	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	202,277
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	7,917,486	Bank's liabilities under acceptances	-
Accrued interest receivables	27,050	Other liabilities	188,591
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>6,258,303</b>
Properties foreclosed, net	-		
Premises and equipment, net	80,950	<b>Shareholders' equity</b>	
Other assets, net	342,897	Equity portion <sup>1/</sup>	20,000,000
		Other reserves	8,916
		Retained Earnings	466,413
		<b>Total Shareholders' equity</b>	<b>19,542,503</b>
<b>Total Assets</b>	<b>25,800,806</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>25,800,806</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 30 June 2016 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2016 (Quarterly)	161,090
Actual provisioning for loan loss, as of 30 June 2016 (Quarterly)	161,090
Loans to related parties	1,151,308
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,890,899
(Capital adequacy ratio = 156.31 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,890,899
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 156.31 percents)	
Changes in assets and liabilities this quarter as of 31 July 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	1,629,510
Avals to bills and guarantees of loans	490,110
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	1,139,400

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2016 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure <a href="http://www.anz.com/thailand/en/auxiliary/resource-centre/">http://www.anz.com/thailand/en/auxiliary/resource-centre/</a>	Location of disclosure . . . . .
Date of disclosure 30 June 2016	Date of disclosure . . . . .
Information as of 31 March 2016	Information as of . . . . .

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mrs. Warin Paaopanchon)  
Position Chief Financial Officer

(Ms. Panadda Manoleehakul)  
Position President and Chief Executive Officer