

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 28 February 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	280	Deposits	1,594,481
Interbank and money market items, net	14,456,671	Interbank and money market items, net	13,837,083
Claims on securities	-	Liabilities payable on demand	122,313
Derivatives assets	331,281	Liabilities to deliver securities	-
Investments - net	8,463,989	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	371,645
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	12,320,725	Bank's liabilities under acceptances	-
Accrued interest receivables	32,422	Other liabilities	560,396
Customers' liabilities under acceptances	-	Total Liabilities	16,485,918
Properties foreclosed, net	-		
Premises and equipment, net	70,182	Shareholders' equity	
Other assets, net	321,059	Equity portion ^{1/}	20,000,000
		Other reserves	5,184
		Retained Earnings	-
			494,494
		Total Shareholders' equity	19,510,690
Total Assets	35,996,609	Total Liabilities and Shareholders' equity	35,996,609

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 December 2016 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2016 (Quarterly)	154,454
Actual provisioning for loan loss, as of 31 December 2016 (Quarterly)	154,454
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,711,913
(Capital adequacy ratio = 102.99 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,711,913
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 102.99 percents)	
Changes in assets and liabilities this quarter as of 28 February 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	3,448,212
Avals to bills and guarantees of loans	476,317
Liabilities under unmatured import bills	-
Letters of credit	226,276
Other contingencies	2,745,620

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2016 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure 31 January 2017	Date of disclosure
Information as of 30 September 2016	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer