

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	299	Deposits	1,151,057
Interbank and money market items, net	16,108,591	Interbank and money market items, net	13,578,061
Claims on securities	-	Liabilities payable on demand	4,857
Derivatives assets	374,745	Liabilities to deliver securities	-
Investments - net	8,128,449	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	408,759
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	9,861,650	Bank's liabilities under acceptances	-
Accrued interest receivables	26,244	Other liabilities	660,805
Customers' liabilities under acceptances	-	Total Liabilities	15,803,539
Properties foreclosed, net	-		
Premises and equipment, net	72,044	Shareholders' equity	
Other assets, net	743,793	Equity portion ^{1/}	20,000,000
		Other reserves	-
		Retained Earnings	487,658
		Total Shareholders' equity	19,512,276
Total Assets	35,315,815	Total Liabilities and Shareholders' equity	35,315,815

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 December 2016 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2016 (Quarterly)	154,454
Actual provisioning for loan loss, as of 31 December 2016 (Quarterly)	154,454
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,705,121
(Capital adequacy ratio = 104.42 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,705,121
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 104.42 percents)	
Changes in assets and liabilities this quarter as of 31 January 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	3,488,992
Avals to bills and guarantees of loans	476,317
Liabilities under unmatured import bills	-
Letters of credit	227,689
Other contingencies	2,784,976

^{1/} Equity portion is referred to the sum of Issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2016 (Quarterly) -
(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)


Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure 31 January 2017	Date of disclosure
Information as of 30 September 2016	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer