

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 March 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	558	Deposits	1,564,402
Interbank and money market items, net	18,036,062	Interbank and money market items, net	15,723,003
Claims on securities	-	Liabilities payable on demand	121,813
Derivatives assets	448,433	Liabilities to deliver securities	-
Investments - net	8,144,792	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 3,612)		Derivatives liabilities	545,002
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	10,464,011	Bank's liabilities under acceptances	-
Accrued interest receivables	42,243	Other liabilities	349,505
Customers' liabilities under acceptances	-	Total Liabilities	18,303,724
Properties foreclosed, net	-		
Premises and equipment, net	66,320	Shareholders' equity	
Other assets, net	616,102	Equity portion ¹⁾	20,000,000
		Other reserves	3,399
		Retained Earnings	486,603
		Total Shareholders' equity	19,516,797
Total Assets	37,820,520	Total Liabilities and Shareholders' equity	37,820,520

	Thousand Baht
Non-Performing Loan ²⁾ (net) as of 31 March 2017 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2017 (Quarterly)	274,197
Actual provisioning for loan loss, as of 31 March 2017 (Quarterly)	274,197
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,672,548
(Capital adequacy ratio = 94.09 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,672,548
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 94.09 percents)	
Changes in assets and liabilities this quarter as of 31 March 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	3,342,199
Avals to bills and guarantees of loans	508,056
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	2,834,143

¹⁾ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

²⁾ Non-Performing Loans (gross) as of 31 March 2017 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure 31 January 2017	Date of disclosure
Information as of 30 September 2016	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented

Warin P.

(Mrs. Warin Paaopanchon)
Position Chief Financial Officer

P. Mallin

(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer