

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

	As of 30 June 2017			As of 30 June 2017	
Assets	Thousand Baht		Liabilities	Thousand Baht	
Cash	651		Deposits	1,026,456	
Interbank and money market items, net	23,943,886		Interbank and money market items, net	19,903,379	
Claims on securities	-		Liabilities payable on demand	248	
Derivatives assets	361,196		Liabilities to deliver securities	-	
Investments - net	6,402,586		Financial liabilities designated at fair value through profit or loss	-	
(with obligations Thousand Baht 13,240)			Derivatives liabilities	362,097	
Investments in subsidiaries and associates, net	-		Debts issued and Borrowings	-	
Loans to customers, net	9,844,661		Bank's liabilities under acceptances	-	
Accrued interest receivables	41,496		Other liabilities	879,734	
Customers' liabilities under acceptances	-		Total Liabilities	22,171,914	
Properties foreclosed, net	-				
Premises and equipment, net	61,282		Shareholders' equity		
Other assets, net	1,211,954		Equity portion ¹⁾	20,000,000	
			Other reserves	12,526	
			Retained Earnings	316,728	
			Total Shareholders' equity	19,695,798	
Total Assets	41,867,712		Total Liabilities and Shareholders' equity	41,867,712	

Thousand Baht

Non-Performing Loan ²⁾ (net) as of 30 June 2017 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2017 (Quarterly)	129,441
Actual provisioning for loan loss, as of 30 June 2017 (Quarterly)	129,441
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,621,469
(Capital adequacy ratio = 76.57 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,621,469
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 76.57 percents)	
Changes in assets and liabilities this quarter as of 30 June 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	3,043,906
Avals to bills and guarantees of loans	316,476
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	2,727,430

¹⁾ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

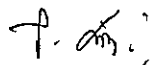
²⁾ Non-Performing Loans (gross) as of 30 June 2017 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

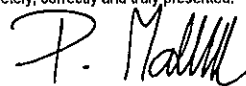
For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure 30 June 2017	Date of disclosure
Information as of 31 March 2017	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Pratomarn Svasti-Xuto)

Position EVP, Governance and Corporate Affairs



(Ms. Panadda Manoleehakul)

Position President and Chief Executive Officer