

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 September 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	709	Deposits	3,179,749
Interbank and money market items, net	24,080,728	Interbank and money market items, net	18,352,591
Claims on securities	-	Liabilities payable on demand	3,920
Derivatives assets	703,237	Liabilities to deliver securities	-
Investments - net	5,297,826	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 3,057)		Derivatives liabilities	662,422
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	10,585,514	Bank's liabilities under acceptances	-
Accrued interest receivables	29,941	Other liabilities	1,684,344
Customers' liabilities under acceptances	-	Total Liabilities	23,662,926
Properties foreclosed, net	-		
Premises and equipment, net	53,877	Shareholders' equity	
Other assets, net	2,754,331	Equity portion ¹⁾	20,000,000
		Other reserves	21,774
		Retained Earnings	398,736
		Total Shareholders' equity	19,623,039
Total Assets	43,505,965	Total Liabilities and Shareholders' equity	43,505,965

	Thousand Baht
Non-Performing Loan ²⁾ (net) as of 30 September 2017 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2017 (Quarterly)	234,240
Actual provisioning for loan loss, as of 30 September 2017 (Quarterly)	234,240
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,691,404
(Capital adequacy ratio = 113.62 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,691,404
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 113.62 percents)	
Changes in assets and liabilities this quarter as of 30 September 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	2,976,127
Avals to bills and guarantees of loans	290,805
Liabilities under unmatured import bills	-
Letters of credit	11,041
Other contingencies	2,674,180

¹⁾ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

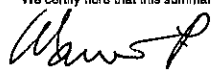
²⁾ Non-Performing Loans (gross) as of 30 September 2017 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure 30 June 2017	Date of disclosure
Information as of 31 March 2017	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer