

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 November 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	593	Deposits	9,439,948
Interbank and money market items, net	5,964,686	Interbank and money market items, net	1,934,319
Claims on securities	-	Liabilities payable on demand	11,823
Derivatives assets	1,127,049	Liabilities to deliver securities	-
Investments - net	6,405,920	Financial liabilities designated at fair value through profit o	-
(with obligations Thousand Baht 2,094)		Derivatives liabilities	925,026
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	18,736,821	Bank's liabilities under acceptances	-
Accrued interest receivables	67,783	Other liabilities	421,583
Customers' liabilities under acceptances	-	Total Liabilities	12,732,699
Properties foreclosed, net	-		
Premises and equipment, net	28,875	Shareholders' equity	
Other assets, net	165,165	Equity portion ^{1/}	20,000,000
		Other reserves	3,464
		Retained Earnings	-
		Total Shareholders' equity	19,764,193
Total Assets	32,496,892	Total Liabilities and Shareholders' equity	32,496,892

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 September 2018 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2018 (Quarterly)	147,607
Actual provisioning for loan loss, as of 30 September 2018 (Quarterly)	147,607
Loans to related parties	46,185
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,765,063
(Capital adequacy ratio = 77.96 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,765,063
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 77.96 percents)	
Changes in assets and liabilities this quarter as of 30 November 2018 due to fine from violating	
the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	4,078,664
Avals to bills and guarantees of loans	537,084
Liabilities under unmatured import bills	-
Letters of credit	87,804
Other contingencies	3,453,776

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2018 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

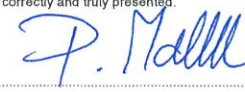
Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure 29 June 2018	Date of disclosure
Information as of 31 March 2018	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



 (Mrs. Pratamaporn Svasti-Xuto)
 Position EVP, Governance and Corporate Affairs



 (Ms. Panadda Manoleehakul)
 Position President and Chief Executive Officer