

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 October 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	521	Deposits	4,250,401
Interbank and money market items, net	14,120,090	Interbank and money market items, net	12,530,603
Claims on securities	-	Liabilities payable on demand	23,323
Derivatives assets	1,687,687	Liabilities to deliver securities	-
Investments - net	5,681,558	Financial liabilities designated at fair value through profit o	-
(with obligations Thousand Baht 20,389)		Derivatives liabilities	1,232,009
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	16,715,100	Bank's liabilities under acceptances	-
Accrued interest receivables	56,975	Other liabilities	666,041
Customers' liabilities under acceptances	-	Total Liabilities	18,702,377
Properties foreclosed, net	-		
Premises and equipment, net	30,321	Shareholders' equity	
Other assets, net	175,953	Equity portion ^{1/}	20,000,000
		Other reserves	477
		Retained Earnings	233,695
		Total Shareholders' equity	19,765,828
Total Assets	38,468,205	Total Liabilities and Shareholders' equity	38,468,205

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 September 2018 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2018 (Quarterly)	147,607
Actual provisioning for loan loss, as of 30 September 2018 (Quarterly)	147,607
Loans to related parties	36,291
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,719,299
(Capital adequacy ratio = 85.63 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,719,299
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 85.63 percents)	
Changes in assets and liabilities this quarter as of 31 October 2018 due to fine from violating	
the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	3,544,147
Avals to bills and guarantees of loans	551,760
Liabilities under unmatured import bills	-
Letters of credit	108,606
Other contingencies	2,883,781

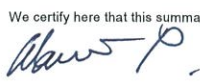
^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares


^{2/} Non-Performing Loans (gross) as of 30 September 2018 (Quarterly)
(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure 29 June 2018	Date of disclosure
Information as of 31 March 2018	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


 (Mrs. Warin Paaopanchon)
 Position Chief Financial Officer


 (Ms. Panadda Manoleehakul)
 Position President and Chief Executive Officer