

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	749	Deposits	6,153,791
Interbank and money market items, net	26,602,824	Interbank and money market items, net	17,774,961
Claims on securities	-	Liabilities payable on demand	2,641
Derivatives assets	1,255,353	Liabilities to deliver securities	-
Investments - net	3,864,325	Financial liabilities designated at fair value through profit o	-
(with obligations Thousand Baht 21,804)		Derivatives liabilities	1,089,663
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	13,307,423	Bank's liabilities under acceptances	-
Accrued interest receivables	74,857	Other liabilities	430,901
Customers' liabilities under acceptances	-	Total Liabilities	25,451,957
Properties foreclosed, net	-		
Premises and equipment, net	33,215	Shareholders' equity	
Other assets, net	116,522	Equity portion ^{1/}	20,000,000
		Other reserves	1,817
		Retained Earnings	198,506
		Total Shareholders' equity	19,803,311
Total Assets	45,255,268	Total Liabilities and Shareholders' equity	45,255,268

Thousand Baht

Non-Performing Loan ^{2/} (net) as of 30 June 2018 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2018 (Quarterly)	133,433
Actual provisioning for loan loss, as of 30 June 2018 (Quarterly)	133,433
Loans to related parties	33,953
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,664,377
(Capital adequacy ratio = 114.18 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,664,377
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 114.18 percents)	
Changes in assets and liabilities this quarter as of 31 August 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	3,798,263
Avals to bills and guarantees of loans	443,932
Liabilities under unmatured import bills	-
Letters of credit	97,925
Other contingencies	3,256,406

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2018 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

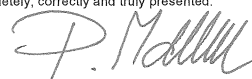
Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure 29 June 2018	Date of disclosure
Information as of 31 March 2018	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer