

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,184	Deposits	10,627,046
Interbank and money market items, net	5,555,145	Interbank and money market items, net	10,219,582
Claims on securities	-	Liabilities payable on demand	730
Derivatives assets	3,756,240	Liabilities to deliver securities	-
Investments - net	10,236,925	Financial liabilities designated at fair value through profit	-
(with obligations Thousand Baht 14,996)		Derivatives liabilities	3,843,443
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	25,765,588	Bank's liabilities under acceptances	232,579
Accrued interest receivables	79,132	Other liabilities	774,733
Customers' liabilities under acceptances	232,579	Total Liabilities	25,698,113
Properties foreclosed, net	-		
Premises and equipment, net	32,123	Shareholders' equity	
Other assets, net	263,852	Equity portion ^{1/}	20,000,000
		Other reserves	53,158
		Retained Earnings	171,497
		Total Shareholders' equity	20,224,655
Total Assets	45,922,768	Total Liabilities and Shareholders' equity	45,922,768

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2020 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2020 (Quarterly)	209,913
Actual provisioning for loan loss, as of 31 March 2020 (Quarterly)	209,913
Loans to related parties	34,256
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,366,555
(Capital adequacy ratio = 59.03 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	20,366,555
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 59.03 percents)	
Changes in assets and liabilities this quarter as of 31 May 2020 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	3,704,777
Avals to bills and guarantees of loans	944,790
Liabilities under unmatured import bills	-
Letters of credit	5,730
Other contingencies	2,754,257


^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares


^{2/} Non-Performing Loans (gross) as of 31 March 2020 (Quarterly)
(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks	Re: Consolidated Supervision
Location of disclosure https://institutional.anz.com/markets/thailand/en/financial-reports/	Location of disclosure
Date of disclosure 30 January 2020	Date of disclosure
Information as of 30 September 2019	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


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(Mrs. Warin Paaopanchon)
Position Chief Financial Officer


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(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer